

Sacred Heart Parish

God's Work Through Our Hands

Capital Improvement Campaign Pledge Form



We wish to share our many blessings with the Sacred Heart Parish Capital Improvement Campaign to support parish renovations.

Name: _____

Address: _____

Phone Number: _____ Email Address: _____

- One Time Pledge of \$ _____
- Pledge of \$ _____ at \$ _____ per week for _____ years
- Pledge of \$ _____ at \$ _____ per month for _____ years
- Pledge of \$ _____ at \$ _____ quarterly for _____ years
- Pledge of \$ _____ at \$ _____ per year for _____ years

Please return your completed Capital Improvement Campaign Pledge Form using the enclosed envelope by mail, dropping it in the collection basket or at the parish office.

All pledge amounts are confidential.

Contact the parish office if you would like to arrange for online giving or have questions about donating stock, bonds or other securities to the campaign.

For more information call Jill Witkowski at (989) 426-7154 or email busmgrshp@gmail.com

Giving Worksheet

Please remember that you are being asked to make some lifestyle changes that are sacrificial. Below is a worksheet that will help you think of areas that you can give to our capital campaign.

Cash Gifts

\$ _____ monthly x 36 months = \$ _____

\$ _____ quarterly x 12 quarters = \$ _____

\$ _____ annually x 3 years = \$ _____

Additional Work Income \$ _____

Employer Matching Gifts \$ _____

Stocks & Bonds \$ _____

Antiques & Collectibles \$ _____

Jewelry \$ _____

IRA Charitable Donation ¹ \$ _____

Life Insurance Policies \$ _____

Tax Returns \$ _____

Other \$ _____

Possible 3-year TOTAL \$ _____

If you are 70.5 or older, you can make an IRA charitable cash gift up to \$100,000 per year, per individual (up to \$200,000 per couple) which is not reportable as taxable income and qualify for your required minimum distribution, which can lower your income taxes.

THE NUMBER OF GIFTS AND GIVING LEVEL IT'S GOING TO TAKE TO GET US THERE!

| Number of Gifts Needed | Your Gift Level | 3 Year Possible Payment Options | | | Cumulative Total |
|------------------------|-----------------|---------------------------------|----------------|---------------|------------------|
| | | Monthly (36) | Quarterly (12) | Annually (3) | |
| TIER 1 | | | | | |
| 1 | \$80,000 | \$2,222 | \$6,667 | \$26,667 | \$80,000 |
| 1 | 30,000 | 833 | 2,500 | 10,000 | 110,000 |
| 2 | 15,000 | 417 | 1,250 | 5,000 | 140,000 |
| 4 | 8,000 | 222 | 667 | 2,667 | 172,000 |
| TIER 2 | | | | | |
| 10 | \$6,000 | \$167 | \$500 | \$2,000 | \$232,000 |
| 20 | 5,000 | 139 | 417 | 1,667 | 332,000 |
| 30 | 4,000 | 111 | 333 | 1,333 | 452,000 |
| 50 | 3,000 | 83 | 250 | 1,000 | 602,000 |
| TIER 3 | | | | | |
| 55 | \$2,000 | \$56 | \$167 | \$667 | \$712,000 |
| 60 | 1,000 | 28 | 83 | 333 | 772,000 |
| 25 | 800 | 22 | 67 | 267 | 792,000 |
| Remainder | \$500 or less | \$14 or less | \$42 or less | \$166 or less | \$800,000 |

What level is a significant gift for you? What should be your 3-year pledge?